

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: LEXINGTON RUBBER GROUP INC  
Case No. 08-11156

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

EQUITY TRUST CO FBO DAVID FISHEL IRA  
Name of Transferee

Wacker Chemical Corp  
Name of Transferor

Name and Address where notices and payments  
to transferee should be sent:

Court Claim # (if known): 246  
Amount of Claim: \$610,753.78  
Date Claim Filed: 08/13/2008

EQUITY TRUST CO FBO DAVID FISHEL IRA  
225 BURNS ROAD  
ELYRIA, OH 44035

Phone: \_\_\_\_\_  
Last Four Digits of Acct#: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Michael Handler  
Transferee/Transferee's Agent

Date: 8/25/2008

*Penalty for making a false statement.* Fine up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re: **LEXINGTON RUBBER GROUP INC**  
Case No. **08-11156**

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

Claim No. 246 (if known) was filed or deemed filed under 11 U.S.C. § 1111 (a) in this case by the alleged transferor. As evidence of the transfer of claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 8/25/2008.

**Equity Trust Co FBO David Fishel IRA**  
Name of Transferee

Address of Transferee:  
One University Plaza  
Suite 312  
Hackensack, NJ 07601

**Wacker Chemical Corp**  
Name of Alleged Transferor

Address of Transferee  
Wacker Chemical Corp  
3301 Sutton Road  
Adrian, MI 49221

**~~DEADLINE TO OBJECT TO TRANSFER~~**

The transferor of claim named above is advised that this Notice of Transfer of Claim Other Than for Security has been filed in the clerk's office of this court as evidence of transfer. Objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
**CLERK OF THE COURT**

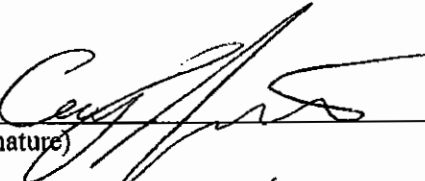
**TRANSFER NOTICE**

Wacker Chemical Corp. ("Assignor"), transfers and assigns unto Equity Trust Company Custodian FBO David Fishel IRA, with an address at 225 Burns Road, Elyria, Ohio 44035, its successors and assigns ("Assignee"), pursuant to the terms of an ASSIGNMENT OF CLAIM between Assignor and Assignee (the "Agreement"), all of Assignor's right, title and interest in, to and under the unsecured Claim of Assignor against Debtor in the United States Bankruptcy Court, Southern District of New York, jointly administered as Case No. 08-11156 as set forth in the Agreement against Lexington Rubber Group, Inc. ("Debtor"), in the aggregate amount of \$610,753.58. However, the Administrative Claim of Assignor against Debtor in the amount of \$387,658.76 is not assigned under the Assignment of Claim agreement and shall remain solely owned by Assignor.

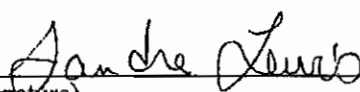
IN WITNESS WHEREOF, Assignor has signed below as of the 18 day of August, 2008.

Wacker Chemical Corp.

WITNESS:

By:   
(Signature)

Craig Fitzpatrick, CFO  
(Print Name and Title)

  
(Signature)

Sandra Lewis  
(Print Name of Witness)